

## A Few Common Questions About Giving to the Church's Endowment Fund

Q. How do I name the Church's Endowment Fund to receive assets in my Will / Trust, or as a Beneficiary Designation for a life insurance policy, annuity or other such contract?

A. For Gifts to Mount Pisgah Church's Endowment Fund, below is some sample language to consider. We recommend that you discuss the naming designation with your attorney / financial advisor. Reminder - Just be sure that it is clear and concise.

*I want to give \$ xx,xxx dollars or X% of my estate. I desire for this distribution to be made to the **Endowment Fund of Mount Pisgah Church, Inc., located at 2600 Pisgah Church Road in Greensboro, NC 27455**, for its general and unrestricted use in the General Fund. (Or you may designate a specific Fund – such as for contribution to the Endowment Mission Fund or the Endowment Building Fund.*

Q. How do I leave a bank account or a brokerage account to the Endowment Fund?

A. You can designate the Endowment Fund as noted above and use a Transfer on Death (TOD) or Payable on Death (POD) beneficiary designation on the account. Check with your bank or brokerage firm to get the proper account paperwork completed.

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